



CHARTERIS
TREASURY PORTFOLIO
MANAGERS LIMITED

WS Charteris Premium Income Fund

**Targeting capital growth in conjunction with
competitive yield**

Fund Brochure



*For Professional investors and authorised wealth advisors information only.
This document is issued by Charteris Treasury Portfolio Managers*

Fund Managers & Investment Team

Lead Manager



Ian Williams – Chartered FCSI, Chartered Wealth Manager

Ian has spent the past 35 years trading equities commodities and G7 government bonds, covering sales, research, market making and proprietary trading. Formerly a member of the London Stock Exchange before joining Chase Manhattan Bank (now JP Morgan). He then worked for Dresdner Kleinwort Benson and Guinness Mahon (now Investec) before becoming Chairman and Chief Executive of Charteris Treasury Portfolio Managers. Ian has been a Trustnet Alpha Manager in 2011. He has been a regular contributor to the national written press and various television networks including Bloomberg, CNBC, BNN, Reuters and BBC Radio 4

Colin Robertson – MA, Chartered FCSI

Colin has over 32 years investment management & financial experience. He has held important and influential positions at some of the largest names in the financial sector including Aberdeen Asset Management, Cornelian, Gillespie MacAndrew LLP and Brown Shipley. Colin graduated from Aberdeen University with a MA in accountancy and went on to acquire further qualifications including LSE exams as well as Private client futures and options exams.

Nick Taylor, Chartered FCSI

Nick Taylor has 40 years of international investment management experience gained at Morgan Grenfell and INVESCO. He was managing director at Cigna International Management. An award winning manager, Nick has run equity portfolios for a broad range of investors, including institutional pension funds, private client portfolios and investment trusts. Nick is also a Chartered fellow of the Chartered Securities Institute.

About Charteris

Charteris Treasury Portfolio Managers Ltd was established in 1984 as an investment management company. Charteris is authorised and regulated by the Financial Conduct Authority. (FCA number 114952)

The senior investment managers at the firm have nearly 300 years of experience of global financial markets between them

Company be found on the web and across social media

www.charteris.co.uk



• Source Bloomberg**

Fund Performance figures

- Top quartile performance calendar year 07/09/10/16/20*
- Up 18.12% in calendar year 2016**
- Up 11.86% in calendar year 2017**
- Up 18.98% in calendar year 2019**
- Up 5.05% in calendar year 2020** (3rd in its sector)
- Up 9.18% in calendar year 2021**
- Up 3.28% in calendar year 2023**

Q & A

How is this Fund different from other equity income funds?

It invests only in leading UK Blue chip equities not the entire UK Equity market. There is no small company risk and it is not run like a traditional income fund; the Fund targets growth stocks within the UK leading Index. It has a thematic selection process as such it offers welcome diversification in the equity income space where a lot of funds all select the same stocks.

Why are growth stocks more attractive?

These companies have a strong base of recurring revenues as well as significant market share. Growing need for commodities from all corners of the globe solidify demand for raw materials produced, these companies are one of the most highly profitable sectors in the market place and the major companies are comfortable paying very high dividend yields to investors.

Why invest in the leading UK stocks?

Investing only in the leading blue chip equities means no small company or illiquidity or currency risk within the portfolio.

What type of investors would this appeal to?

A broad range of investors would find this strategy useful – primarily those looking for income but not at the expense of capital growth. The underlying stock selection is based purely on the fundamentals of each company and each sector. High conviction thematic sector selection.

What are the risks?

Like all equity funds, the value of this investment and the income from it can go down as well as up. Past performance should not be a guide to future performance as market conditions, currency risk and option price movements can affect investor returns.



Investment aims and Structure

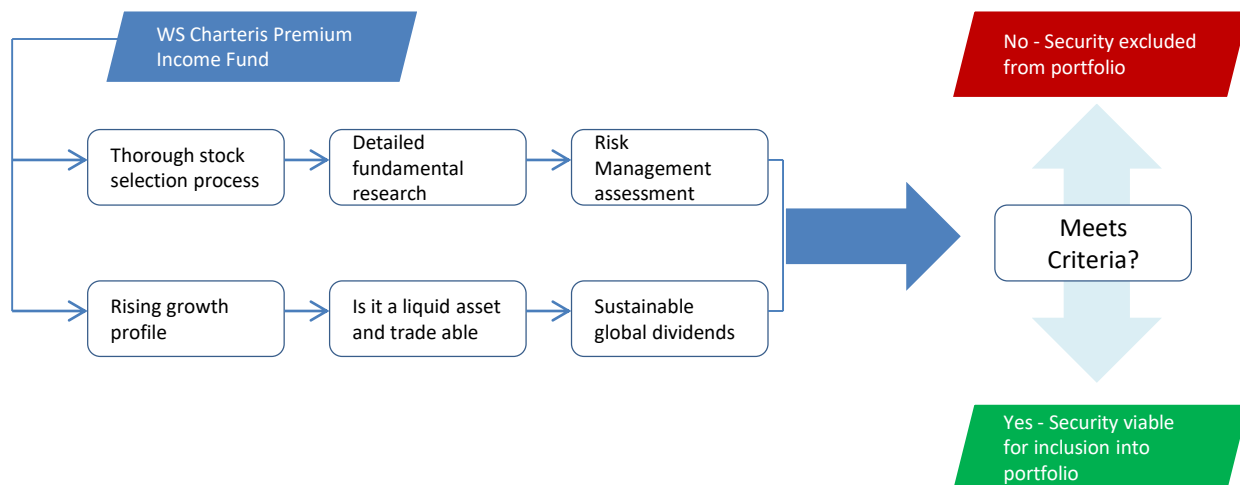
This is a UK UCITS Fund which invests in a selection of leading UK blue chip equities through a combination of active stock selection and a competitive yield with no illiquidity or currency risk

Investment strategy

- ➔ Aims to boost the income from a portfolio of leading UK Blue Chip Equities enabling investors to benefit from higher income while not necessarily missing out on capital gains
- ➔ Targets cyclical growth stocks rather than traditional income stocks, which can underperform in a bull market. High conviction thematic stock selection.

Investment process

- ➔ The holdings in the portfolio are selected by a combination of top-down thematic strategy and bottom-up stock selection. Technical analysis is used extensively to help time investment decisions
- ➔ Stock selection is not necessarily limited to high yielding stocks and although the portfolio has a high target yield overall – there is still a place in the fund for one or two lower yielders



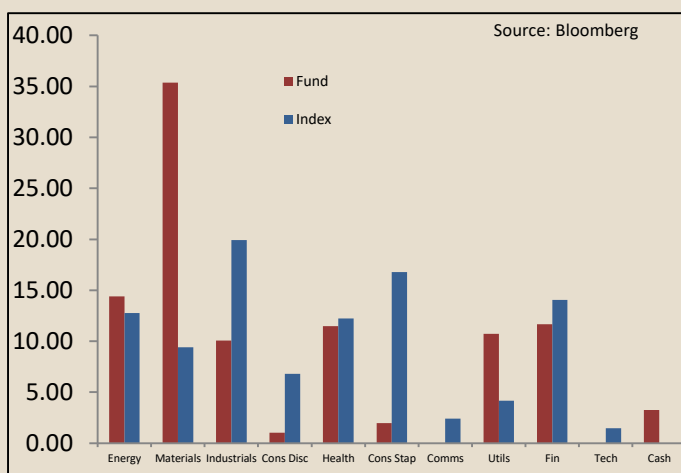
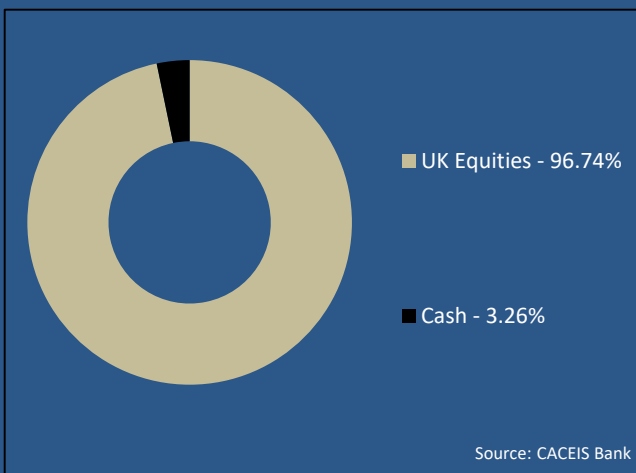
Risk & Reward Profile

Stock Holdings	Fundamental Research	Qualitative bottom up analysis and objectivity
Diversification	Sector / industry limit Position Limit	Maximum 40% 10%
Cash	Cash Limit	10%
Risk Management	Independent verification No lock-in period	All positions of Fund are constantly monitored by Waystone Management (UK) Limited [ACD] as well as compliance team at Credit Agricole [Depository] Daily reporting & review of the Fund



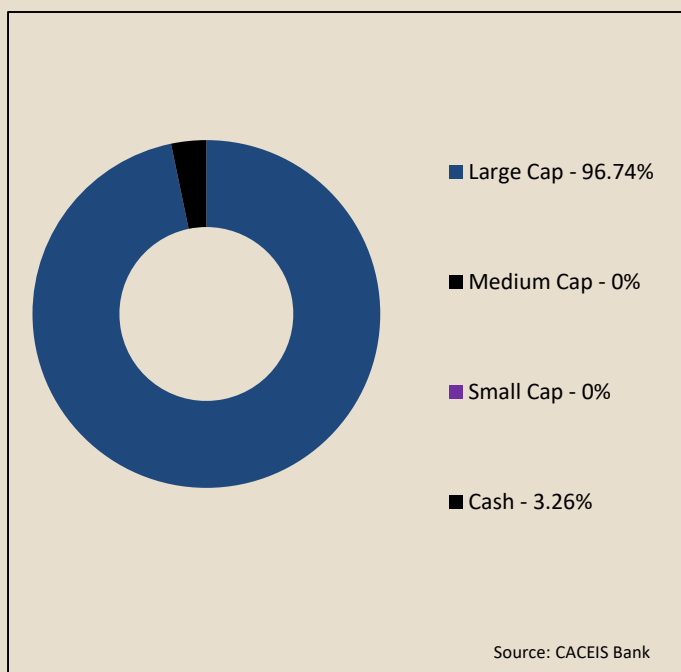
This Fund is classified in the Level 6 category. This is due to historical price movement of such investments.

Breakdowns of the Fund *(as at 29 Dec 2023)*



Stock	Country	Weight
Rio Tinto	UK	7.98%
BAE Systems	UK	7.57%
Shell	UK	6.99%
Astra Zeneca	UK	5.77%
Antofagasta	UK	5.52%
CRH	UK	4.43%
National Grid	UK	4.34%
DS Smith	UK	4.21%
Barclays	UK	4.17%
Unilever	UK	4.15%

Source: CACEIS Bank



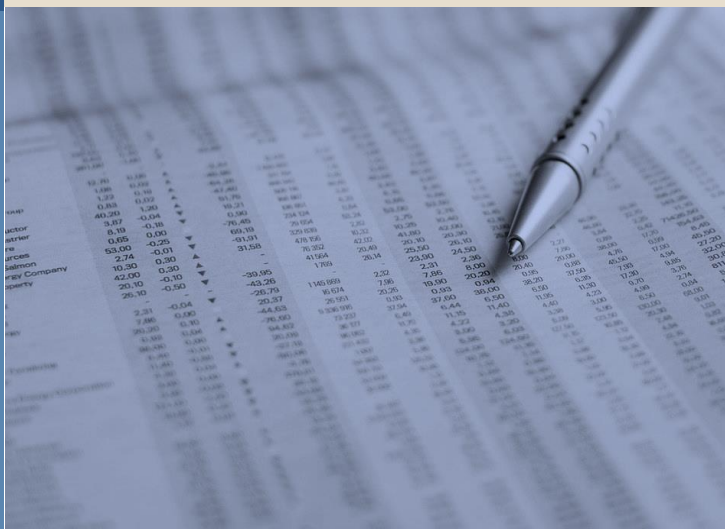
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Key Points



Invests only in leading UK Blue Chip equities (or cash up to 10%) with a target dividend yield of 4-6%



Targets growth stocks rather than traditional income stocks, which can underperform in a bull market



UK ICVC with daily valuations and daily dealing



The current investment team has been managing the Fund since 31st October 2008

Fund Codes

Institutional Accumulation

Bloomberg: HCCPIIA LN EQUITY
ISIN: GB00BYZKJ276
MEXID: HTSAM
Citicode/FE: KLY3
T Reuters: LP68476168

Institutional Income

Bloomberg: HCCPIII LN EQUITY
ISIN: GB00BYZKJ383
MEXID: HTTTT
Citicode/FE: KLY4
T Reuters: LP68476169

Fund Details

Launched: 10 December 2001

IA Sector: UK IA Equity Income

Suitable for: Regular savings, SIPPs, SSAS, ISA's & ISA transfers

Minimum Investment: £1,000

Initial Charge: 0%

Annual Management Charge: 1%

OCF: 1.54% (as at 31 Aug 2023)

Dividend and payment dates: April (interim) and October (final)

Historical Yield: Circa 5% (* source CACEIS)



Sales enquiries

Charteris Treasury Portfolio Managers Ltd
8/9 Lovat Lane, London EC3R 8DW

info@charteris.co.uk

T: +44 (0)20 7220 9780

www.charteris.co.uk

Service providers

Authorised Corporate Director :

Waystone Management (UK) Limited, PO Box 9142, Wimborne, BH21 9HQ

Depository: CACEIS UK Trustee & Depositary [Credit Agricole]

Dealing Line: 01202 802 900

Email: customerservice-investoras@apexfs.com



Investment Manager

Charteris Treasury Portfolio Managers Ltd
8/9 Lovat Lane, London EC3R 8DW

Ian Williams, Chairman & CEO

E: iw@charteris.co.uk

T: +44 (0)20 7220 9780

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Important Information

Past performance should not be used as guide to future performance. All performance information is based on the Institutional Accumulation class unless stated otherwise. The value of this investment and the income from it can go down as well as up, it may be affected by exchange rate variations, and you may not get back the amount that you invested. The outlook expressed in this brochure represents the views of the Investment Manager at the time of preparation and should not be interpreted as investment advice. The asset split detailed within the brochure are correct as at reporting period and are subject to change, whilst operating within the objectives of the Fund. This document should be read in conjunction with the Fund's Key Investor Information document (KIID), which will exclusively form the basis of any application and the Fund's prospectus. A comprehensive list of risk factors is detailed in the KIID and the Principal Prospectus and an investment should not be contemplated until the risks are fully considered and understood. Current tax levels and reliefs will depend on your individual circumstances and details are also contained in the Key features (including the KIID and Principal Prospectus). If you are unsure of the suitability of this investment, please contact your Financial Adviser (if applicable). This brochure is issued by Charteris Treasury Portfolio Managers Ltd. The KIID and Prospectus are available from the ACD Waystone Management (UK) Limited at www.waystone.com or Charteris at www.charteris.co.uk.