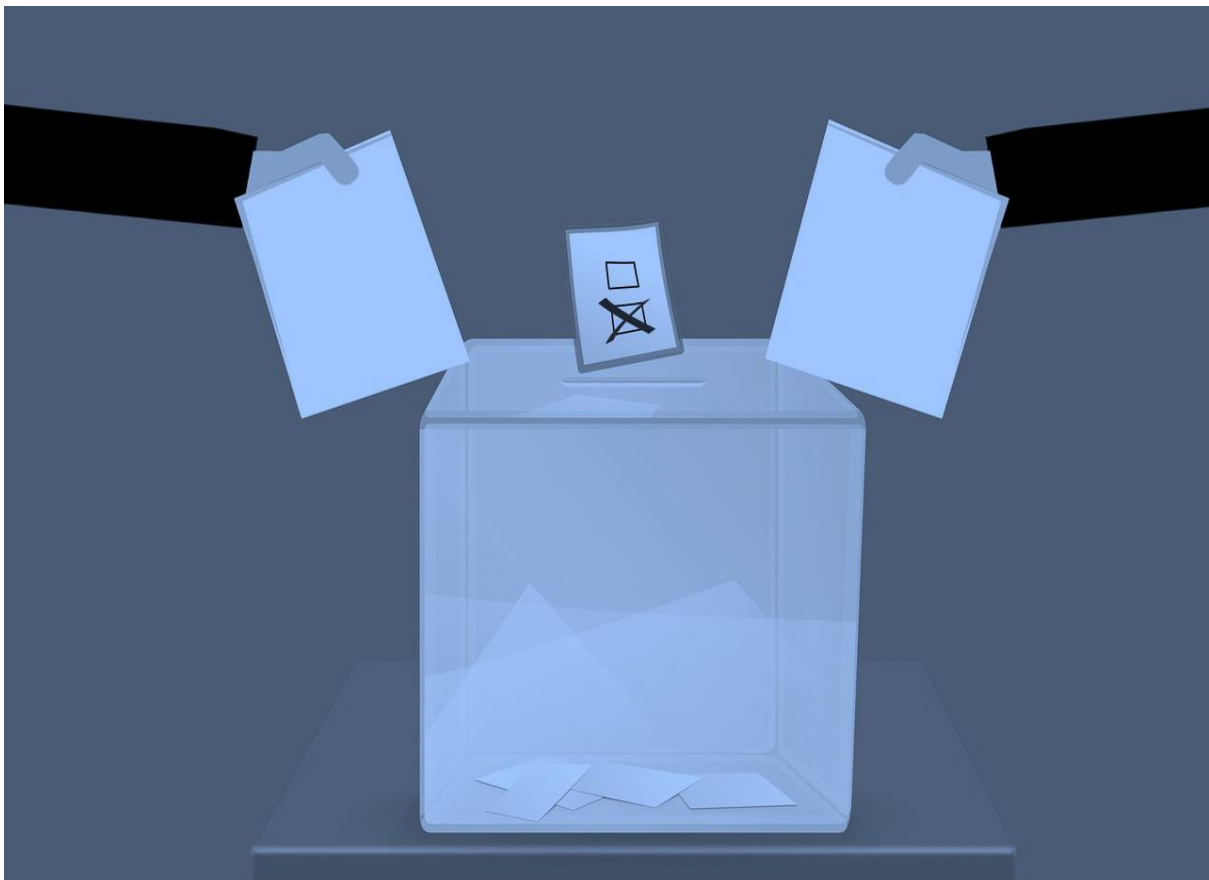


Charteris Treasury Portfolio Managers – COLWMA 2023 Nominee

19th January 2023



Following calendar years 2018, 2019, 2020, 2021 & 2022, Charteris Treasury Portfolio Managers are proud to confirm we have been nominated in four categories for the forthcoming City of London Wealth Management Awards (COLWMA) 2023.

The Four categories are: -

- ❖ Best Discretionary Wealth Manager
- ❖ Best Fund
- ❖ Best ISA Provider
- ❖ Regional Wealth Manager of The Year: Southern England

The nominations have been reviewed by the independent panel of judges and we are pleased to confirm that they will appear on the voting shortlist. The public online poll will commence on 25th January. COLWMA voting attracts an increasing number of votes and in 2022, secured over 45,000 votes. The 2023 poll will be promoted extensively in the media.

Charteris Chairman and CEO Ian Williams said *“It is an honour that Charteris have been nominated in four categories for the upcoming City of London Wealth Management Awards. We are thrilled that Charteris is being recognised for the hard work it is putting in.”*

Important Information

The views expressed in this document represents the views of the author at the time of preparation and should not be interpreted as investment advice

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