

# Day two

18 November 2021 (Thursday)

08:00 Registration and morning refreshments

08:50 Conference Opening

09:00 Panel: **Capitalising on the next phase of growth in metals and mining**

- Capital markets are open again after many bearish years, but are mining company valuations where they should be?
- What will attract large institutions and pension funds to look at mining again and increase exposure to companies posting excellent cashflow? Are metals regaining their lustre for investors keen to avoid inflation and dud bond markets?
- Consolidation in the sector, M&A and what will drive it?
- Where can we expect risk capital to come from and how is the capital formation journey evolving for miners?
- Are companies tackling disclosure on ESG and decarbonisation at a level sufficient to attract new capital to the sector?

**Moderator:** **Jamie Strauss**, CEO, Digbee

**Panellists include:**

**Graham Dallas**, Head of New Business EMEA, TMX

**Ben Davis**, Equities Analyst, Liberum

**Ian Williams**, CEO, Charteris Treasury Portfolio Managers

**Rob Crayfound**, Portfolio Manager, NCIM