

The Consistent 50

Consistency of performance among fund managers is becoming an increasingly rare and valuable commodity. These three-year consistency figures, calculated on *Investment Week's* behalf by Morningstar, provide advisers with a valuable research tool to select funds. The tables, updated each week, will show 50 of the most consistent onshore vehicles in the UK, screened by decile performance over three years. To put this in context, the funds are then also sorted by their Volatility and Gain/Loss profile to show how consistency translates into performance. The full methodology is set out left.

THIS WEEK'S 50 MOST CONSISTENT OUTPERFORMERS OVER THREE YEARS ACROSS ALL UNIT TRUSTS AND OEICs TO 9 AUGUST 2010

This wks Rank	Fund Name	Consistency Score	Funds avg Decile rank		Discrete 1-yr rtns over 3 yrs			3-yr Gain/Loss	3-yr Vol	General Sector	
			in own IMA sector	3-yr Return	5-yr Return	05-06 % chg	06-07 % chg				07-08 % chg
▶ 1	UBS Active Bond A Inc	1	4.95	18.07	22.34	5.87	7.76	4.71	7.46	0.78	£ Strategic Bond
▲ 2	CF Ruffer Equity & General O Inc	1.5	4.65	27.48	50.00	3.11	10.02	12.32	1.95	2.89	Active Managed
▲ 3	City Financial Strategic Gilt A Acc	1.5	4.81	24.71	-	6.52	14.26	5.34	2.64	1.84	UK Gilts
▶ 4	First State As Pac Sustainability A	1.5	4.92	46.94	-	-1.98	12.25	33.27	1.60	6.21	Asia Pacific Excl Japan
▶ 5	Threadneedle Pan Eurp Ret Net GBP	2	4.19	12.12	45.43	-6.03	-5.15	22.03	1.20	6.04	Europe Including UK
▼ 6	CF Miton Special Situations Portfolio A	2	4.68	21.37	53.05	2.31	10.28	8.20	1.95	2.48	Balanced Managed
▲ 7	Aberdeen Emerging Markets A Acc	2.5	4.00	61.78	152.42	8.04	7.04	26.50	1.70	7.24	Global Emerging Mkts