

# Citywire

## WEALTH MANAGER DIRECTORY

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### Charteris

#### About us

Our clients benefit from our focus on absolute performance giving the best possible returns on investments. Charteris's Elite Charteris Premium Income Fund and the City Financial Strategic Gilt Fund have been top performing funds in their sectors over the past three years. The WAY Charteris Gold Fund, launched in the first quarter of 2010, reached top spot across the country, rated number one out of more than 3,000 mutual funds in its maiden four months of trading.



## 5

investment managers

## £250,000

average individual client portfolio size

## £200m

assets under management

(as at August 2010)

## £100,000

minimum investment limit

#### Postal address

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[View on Google Maps](#)

#### Locations

London, Exeter

#### Last word

Our bespoke discretionary investment service means everyone's different needs are taken into account when we create a portfolio to match our client's financial aims and objectives. This means that our clients are comfortable with the degree of potential investment risk and can easily measure our performance against the agreed targets for income and growth of the portfolio.

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