

November 27 - November 30, 2017 Business Design Centre, Islington, London



GOLD SPONSORS



SILVER SPONSORS



First Mining Finance Corp.







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The **3 Key themes** for Mines and Money 2017



EXPLORATION

- With grades declining in many sectors, coupled with many industries having past peak production, what are the exploration business models that will reinvigorate and drive success and growth in the new mining life cycle?
- Examining new thinking and approaches to exploration from majors and mid-tiers to meet changing global energy demands. Exploration or acquisition?
- Financing the future exploration growth and development of the mining industry - where is the money coming from? Debt? Equity? Private equity? Royalties & streaming? Prospector – Generator business models?
- Determining the best investment opportunities in the junior mining sector



INNOVATION

- Innovations in finance and deal-making- the rise royalty and streaming business models. M&A trends
- Capitalising on the Electric Vehicle and Transport as a Service (TaaS) revolution – where are the real wins for the mining industry?
- Overcoming challenges to drive innovation in the mining industry – how does the industry need to rethink the way it approaches technology?



COLLABORATION

- What lessons can the mining industry learn from the other sectors (oil & gas, retail) about driving exploration and innovation?
- Understanding the key criteria for developing collaborative partnerships in mining to mitigate risk when investing in emerging markets







Mines and Money London 2017 gives you:

MORE: Thought leadership from the leading players: Anglo American, Agnico Eagle, Antofagasta, Barrick Gold, Evolution Mining, Goldfields, Randgold, Rio Tinto, Sibanye, Zhaojin, and Zijin Mining all confirmed

MORE:

Big hitting speakers including Nigel Farage on Brexit and Trump, Robert Friedland on metals in a green environment and Peter Grosskopf on gold as an investment

MORE: Miners speaking, exhibiting and attending then are attending then are attended. attending than any other event in Europe. In 2016, we welcomed over 87 mining companies who exhibited. In 2017, we are expecting over 100. There are also 900 miners attending.

MORE: Debate and discussion on the key issues in a second the key issues impacting the industry. Over 200 speakers including over 70 mines and 70 investors in 4 information packed days.

MORE: Institutional investors and retail investors. Each of our investors is qualified and accepted only on the basis that they have AUM, have a propensity to invest in mining, and are willing to commit to a minimum of 5 meetings with miners





advantage of the meeting planner please contact the Mines and Money team at cs@minesandmoney.com



For Mining companies with great assets, a compelling story, and looking to secure investment

In 2016,our
750 investors
totaled
US\$ 3.6
trillion

MINING COMPANY



WHO YOU WILL MEET

- Equity Fund Managers
- Private Equity
- ➤ HNWIIs and Family Offices
- ➤ Hedge Funds
- > Sovereign Wealth Funds
- Endowment Funds
- Retail Investors
- > Pension Funds
- Offtake Providers (Traders, Smelters and Refiners)



THE MINES AND MONEY ADVANTAGE

- Set up meetings through the Mines and Money meeting planner
- ➤ It's the 'one stop shop' to access capital in Europe and get deals
- Having trouble deciding which investors you should be targeting? Take advantage of our Investor Relations team



BENEFITS

- Secure funding for your project
- > Explore key innovation technologies
- Hear successful case studies from leading majors and mid tiers

Being a centre of mining finance, London attracts a lot of specialist natural resource fund managers as well as private equity players.

The investors are global in their attendance: London, Zurich, Geneva, Hong Kong, Sydney, Paris, Capetown – in 2016 our investors came from 27 different countries.

There are also many hedge funds and other investors that attend who are attracted to investing in the underlying commodity as opposed to the mining company.

London is also viewed as being the centre of African mining finance, with many miners looking to London as opposed to Capetown or Johannesburg for investment.



Conference Highlights Monday 27 November - Gold Summit



Ronald-Peter Stöferle, Managing partner and Fund Manager, Incrementum and Author of In Gold We Trust

Ronald is author of one of the most read gold reports in the business. A strong believer in that the US Dollar bull market is past its prime, Ronald will prevent compelling evidence how investors will benefit from a stronger momentum towards higher gold prices



Ken Hoffman, Basic Metals Practice Expert, MineLens /Mckinsey

A respected expert on trends within the gold industry, Ken will share with you his views on the decline in industry CAPEX and its implications on the long-term production of gold



Peter Grosskopf, CEO, Sprott Asset Management

Sprott are one of the world's leading gold fund managers. In this presentation Peter discusses his outlooking on gold equities as well as his view on the rise of cryptocurrencies, fintech and its impact on gold



Doug Groh,
Portfolio Manager,
Tocqueville Asset Management



Gervais Williams, Managing Director, **Miton Group**



Angelos Damaskos, Chief Executive Officer, Sector Investment Managers



Mark Burridge, Managing Partner, Baker Steel Capital Managers

What's driving interest in gold? A dollar play, Trump and political uncertainty, or growing demand from China and India? Our panel features four of the world's leading gold fund managers.



Ruth Crowell,
Chief Executive,
London Bullion Market Association



James Proudlock,
Deputy Chief Executive,
LME Precious



Ross Norman, CEO, Sharps Pixley

Is a global standard for gold emerging? Our panel will review initiatives introduced by exchanges and associations in gold standards



Jake Klein, CEO, Evolution Mining



George Fang, Executive Director and VP, **Zijin Mining**

Don't miss our all-star gold miners next '7 footers' panel – who will become the next industry titans?



ALSO ON MONDAY 27TH NOVEMBER

When you sign up for Monday you have the choice of also attending our Africa Summit or our Mining in a Day workshop. And don't miss our welcoming Around The World in 80 minutes drinks reception at the end of the day.

ENQUIRIES: email: cs@minesandmoney.com **phone:** +44 (0)207 216 6065



Conference Highlights Tuesday 28 November



Evy Hambro,

Managing Director and Chief Investment Officer, Natural Resources Equity Team, Incrementum and Author of In Gold We Trust

Evy is recognised as the world's leading natural resources fund manager, Where his funds invest have a large bearing on what projects get built, and which projects sit on the sidelines.

In this wide ranging interview, Evy will give his market outlook on the state of the markets, and what he is looking for from the mining industry in 2018.



Mark Bristow, CEO, Randgold Resources



Sean Boyd, CEO, Agnico Eagle

It is generally accepted that the mining industry has been underinvesting in exploration over the last 20 years. So, what can be done? In this panel, we bring together leading mining CEOs to discuss their vision for exploration in the mining industry and how they are facing this challenge



George Cheveley, Portfolio Manager, Investec Asset Management



Andrew Lindsay, Director, London Office, **Antofagasta**



Richard Horrocks-Taylor, Managing Director, RBC Capital Markets

Going into 2018 should the mining industry be cautiously optimistic or still have cause for concern? Don't miss this session in which we assess the current state of play in the mining industry



Professor Ian Plimer, Director, Hancock Prospecting

Over the last 18 months positive sentiment towards zinc has improved markedly. Why is this so? Is this a long term trend and is so what are the opportunities?



Nigel Farage, Leader of the UK Independence Party 2006 to 2009 and 2010 to 2016

The most successful British politician of the 21st century? Or the man who destroyed the United Kingdom? Controversial, colourful and a former commodities trader, no-one is better placed to offer a unique insight on the impact of Brexit and Trump

Nigel will be joined on stage after his speech by **Arron Banks** and **Jim Mellon**



Gianni Kovacevic, CEO, CopperBank Resources

When we polled investors, copper was their second most popular metal (gold being number 1). With declining grades and no big new discoveries on the horizon, 2017 starting with a host of supply disruptions, what can derail the investment thesis for copper? Is copper the intelligent play for those looking to get exposure to the Electric Vehicle market?

Don't miss our investment lunchtime roundtables featuring the likes of Hawkes Point Capital, Denham Capital, Appian Capital Advisory, London Specialist Capital and Tembo Capital



Conference Highlights Wednesday 29 November



Tony O'Neill, Technical Director, Anglo American

Anglo American are recognised as being industry leaders when it comes to innovation. In this presentation Tony O'Neill will share Anglo American's innovative approach, FutureSmart Mining™: and how it might provide a blueprint for sustainable mining for the rest of the industry to follow



Christian Spanoklein, Head of Mining and Metals, World Economic Forum

Digitisation is the new buzzword but what does it mean in practice? For the first time at Mines and Money we welcome the WEF as they share their views on how digitisation can be a force for good in the mining industry



Leo Zhao, Managing Director - Global Mining Investment Division, Zhaojin Mining Industry



George Fang, Executive Director and VP, Zijin Mining



John W. Allen, Chairman & CEO, Greater China Corporation

China is the seen by most as the critical country that underpins much of the demand in commodities. In this session, we bring together some of China's biggest miners with investors to discuss Belt and Road, growth expectations, where the Chinese economy is headed for 2018, and how its foreign investment in mining is changing



Ross Bhappu, Partner, Head of Private Equity Funds, Resource Capital Funds



David Street, Partner, Tembo Capital



Bert Koth, Managing Partner, Denham Capital

How do you determine which type of private equity is the most appropriate for which type of investment? Our PE panel brings together some of the world's leading natural resource investors



Nolan Watson, CEO, Sandstorm Gold

Nolan is one of the pioneers of the royalty and streaming industry. In his keynote presentation Nolan will share with you his outlook on how business models in this space are evolving, and what it means for investors and miners alike



Greg Williams, Editor-in-Chief, WIRED Magazine

Greg is a leading authority on technology trends and how those impact business and society. As Editor-in-Chief of WIRED, Greg meets the innovators, thinkers, scientists, entrepreneurs and creatives who are changing the world and writes on a variety of subjects, including innovation, technology, business, creativity and ideas

Don't miss our Women in Mining Drinks reception. Now a yearly fixture in the Mines and Money calendar, the reception raises money for a worthy cause (helping to fund a student's education) as well as giving you an opportunity to win a diamond!



Conference highlights Thursday November 30



Robert Friedland, Chairman & Co-Founder, I-Pulse and Executive Chairman & Founder, Ivanhoe Mines

He's back! After a 3-year absence, the world's greatest mining entrepreneur returns to Mines and Money London. Since he last spoke Robert has been developing mines to meet the demand for renewable energy and electric vehicles. If you haven't seen Robert Friedland present before then you are in for a treat.



Jon Hunt, Marketing and Commercialisation of Hydrogen Fuel Cell Vehicles, Toyota

In response to your feedback for the first time at Mines and Money we welcome a leading car manufacturer. How are Toyota reacting to the rise of hybrids and EVs? Jon has been one of the key forces behind the drive to vehicle electrification at Toyota and his



Nick Holland, CEO, Goldfields

Everyone talks about the mine of the future but what does it look like? Nick's presentation will cover innovation in mine production, overcoming operational challenges and embracing transparency in operational and financial performance



Graham Birch,
Farmer, Non-Executive Director,
Hochschild, Non-Executive Director,
ETF Securities

Recognised as the main person behind the success of Blackrock's Gold and General Fund over the first decade of the 21st century, Dr Graham Birch than turned his attention to dairy farming.

However, by maintaining roles at both Hochschild and ETF Securities Graham has kept his eye on the mining industry. His interview will be one for the mining connoisseurs as he shares his opinion on the complex interrelationship between gold equities, physical gold and gold ETFs



Simona Gambarini, Commodities Economist, Capital Economics

One year on: on– what has been the impact on the US and global economy of President Trump on the metals market? Capital Economics are one of the world's leading providers of independent economic analysis. In this presentation Simona casts, her eye on geopolitical impact and changes to Fed Policy on the metals market.



Jon Samuel, Group Head of Social Performance and Engagement, Anglo American



Daniel Litvin, CEO, Critical Resource



Tal Lomnitzer, Portfolio Manager, **First State Investments**



Aldo Pennini, Director - Communications, **ICMM**

One of the key themes for Mines and Money London 2017 is how can the mining industry collaborate better with governments and other stakeholders? For this session, we examine what a social license to operate means in practice as well as giving you practical advice for improving relationships on the ground with governments and stakeholders



Don't miss our Gala Dinner and awards at the Sheraton. With the Ashes starting on 22 November we have Geoff Miller, OBE, Former England Cricketer, the first National Selector of the English Cricket Board. England will already be 1-0 up by the time of his speech so the Australians amongst you can take this opportunity to drown your sorrows!





2017 Advisory Board



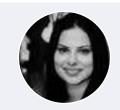
Richard Williams, COO, Barrick Gold



Mike Barton,
Partner,
Orion Mine Finance



Chris Hinde,
Director,
SNL Reports and
Mining



Amanda Van Dyke, Fund Manager, Peterhouse Asset Management



Jamie Strauss, Founding Partner, Strauss Partners



John Revie, General Manager -UK/Europe, Swann Global



George Cheveley, Portfolio Manager, Investec Asset Management



Richard Horrocks-Taylor, Head Metals and Mining, RBC



Michael Rawlinson, Non-Executive Director, Hochschild



Mike Price, Advisor, RCF



Debbie Thomas, Chair, Women in Mining UK



Tommy Horton, Co- Chair, Association of Mining Analysts



Nick Reilly, Co- Chair, Association of Mining Analysts



Elizabeth Caldwell, Co- Chair, Association of Mining Analysts



Charles Long, Mining Analyst, Beaufort Securites



Networking and Getting Deals Done



Awards and Gala Dinner

Hundreds of guests at Mines and Money Outstanding Achievement Awards – will enjoy a glittering evening of entertainment and the opportunity to honour the companies and individuals who exhibited outstanding achievements for the year.



Online meeting planner

With over 4700 one-on-one meetings scheduled at Mines and Money London 2016, we will help you organize meetings with the right people at the right time, to ensure you have the best chance of getting deals done.





Charated und

Lunchtime networking roundtables

Operated under Chatham House rules, each day of Mines and Money give you the opportunity to have in depth lunchtime discussion with an industry expert. Monday's roundtables are on gold, Tuesday are our meet the investor roundtables, Wednesday commodities and Thursday by country.



Drinks and networking receptions

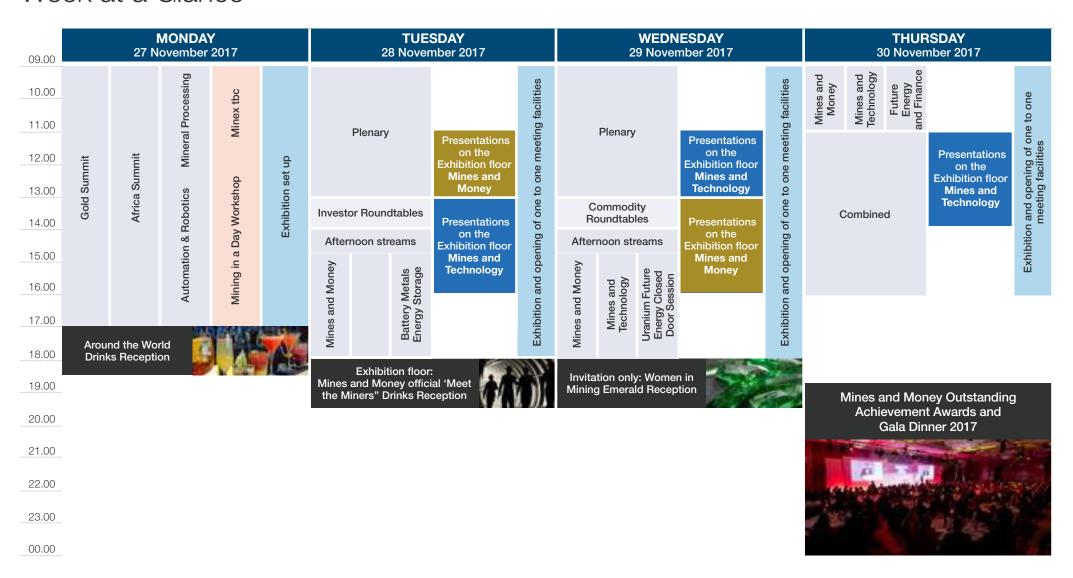
Each day of Mines and Money offers you the opportunity to network and unwind at the end of the day. Don't miss our Around the World in 80 minutes reception on Monday, our Meet the Miners drinks reception on Tuesday, and our ever-popular Women in Mining reception on Wednesday.







Week at a Glance



Monday 27th November - Gold Summit

SUTTER'S MILL THEATRE

07.45	Registration opens
08.40	Welcome from the organiser Andrew Thake, Global Head of Content and Research, Mines and Money
08.50	Introduction from the chair Reserved for Metalla Royalty and Streaming
SES	SION: WHAT SHOULD THE ROLE OF GOLD BE IN AN INVESTOR'S PORTFOLIO?
09.00	Keynote Address: Mining, money and geopolitics - looking to 2018 what can investors expect from gold? Ronald-Peter Stöferle, Managing Partner and Fund Manager, Incrementum and Author of In Gold We Trust
09.30	Keynote Address: Managing volatility by understanding the underlying principles of gold valuation in a turbuler market Ken Hoffman, Basic Materials Practice Expert, MineLens / McKinsey
10.00	Leading Gold Fund Managers Insights: What's driving interest in gold? A dollar play, Trump and political uncertainty, or growing demand from China and India? Panellists: Doug Groh, Portfolio Manager, Tocqueville Asset Management Gervais Williams, Managing Director, Miton Group Angelos Damaskos, Chief Executive Officer, Sector Investment Managers Mark Burridge, Managing Partner, Baker Steel Capital Managers Moderator: Reserved for Sponsor
10.40	Mining spotlight: DGR Global
10.50	Mining spotlight: Endeavour Mining
11.00	Morning Coffee and networking break
SES	SSION: OPPORTUNITIES AND CHALLENGES IN THE

FINANCING LANDSCAPE FOR GOLD MINING COMPANIES

arch.		mining 'Seven Footers' Panellists:
ucii,		Jake Klein, CEO, Evolution Mining George Fang, Executive Director and VP, Zijin Mining
		Space reserved for one more gold mining company Moderator: Willem Middelkoop, Founder & ClO, Commodity Discovery Fund
N AN	12.10	Mining spotlight: Para Resources
ics - n gold? d	12.20	Mining spotlight: Ministry of Northern Development a Mines, Ontario Canada Government
e Trust	12.30	Keynote Address: Capitalising on the (r) evolution in gold investing - key takeaways from one of the wor
standing turbulent		leading gold fund managers Peter Grosskopf, CEO, Sprott Asset Management
	13.00	Networking lunch and roundtables
driving cal		Roundtable 1: Doug Groh, Portfolio Manager, Tocquev Asset Management
d India?		Roundtable 2: Ronald-Peter Stöferle, Managing Partner and Fund Manager, Incrementum
		Roundtable 3: Gervais Williams, Managing Director, M Group
		Roundtable 4: Peter Grosskopf, CEO, Sprott Asset Management
pital		Roundtable 5: Angelos Damaskos, Chief Executive Off Sector Investment Managers
pitai		Roundtable 6: Mark Burridge, Managing Partner, Bake Steel Capital Managers
	will be given in advance	tables will be conducted by Chatham House Rules. Delega ven the opportunity to choose which roundtable to sign up ce of the conference. For more information please contact Thake Andrew.thake@minesandmoney.com

11.30	Variable OEO Cassians I assistant from the mass mald		
11.30	Keynote CEO Session: Learning from the new gold mining 'Seven Footers'		
	Panellists:		
	Jake Klein, CEO, Evolution Mining		
	George Fang, Executive Director and VP, Zijin Mining		
	Space reserved for one more gold mining company		
	Moderator: Willem Middelkoop, Founder & CIO,		
	Commodity Discovery Fund		
12.10	Mining spotlight: Para Resources		
12.20	Mining spotlight: Ministry of Northern Development and		
	Mines, Ontario Canada Government		
12.30	Keynote Address: Capitalising on the (r) evolution in		
	gold investing - key takeaways from one of the world's		
	leading gold fund managers Peter Grosskopf, CEO, Sprott Asset Management		
	Peter Grosskopi, OEO, Sprott Asset Management		
13.00	Networking lunch and roundtables		
	Roundtable 1: Doug Groh, Portfolio Manager, Tocqueville		
	Asset Management		
	Roundtable 2: Ronald-Peter Stöferle, Managing Partner		
	and Fund Manager, Incrementum		
	Roundtable 3: Gervais Williams, Managing Director, Miton Group		
	Roundtable 4: Peter Grosskopf, CEO, Sprott Asset		
	Management		
	Roundtable 5: Angelos Damaskos , Chief Executive Officer, Sector Investment Managers		
	Roundtable 6: Mark Burridge, Managing Partner, Baker Steel Capital Managers		
All round	All roundtables will be conducted by Chatham House Rules. Delegates		
	ven the opportunity to choose which roundtable to sign up		

James Proudlock, Deputy Chief Executive, LME Precious Reserved for commodities exchange Moderator: Ross Norman, CEO, Sharps Pixley **Thought Piece: Examining the increasing importance** and power of Gold ETFs - too big and powerful for the industry's good? Reserved for industry analyst sponsor 15.10 Mining spotlight - Atigai Gold Mining 15.20 Mining spotlight - Orsour Mining 15.30 Mining spotlight 15.40 Afternoon Coffee and networking break Keynote Address: Positioning yourself for success towards a new bull market in gold James Turk, CEO, Goldmoney

Chair's closing remarks

Opening Around the World in 80 minutes networking drinks reception

Carry on your business discussions into the evening with our themed networking reception where we take you around the world in 80 minutes via national drinks and food of the world's leading mining countries.

If you're interested in sponsoring a country's drinks or food, or indeed the whole reception please contact Richard Bragg on +44 20 3855 6905 richard.bragg@minesandmoney.com or Nick Hughes on +61 3 9021 2031 nick.hughes@minesandmoney.com



14.00 Panel Discussion: Is a global standard for gold emerging and if so what does this mean for all participants within the gold value chain?

Ruth Crowell, Chief Executive, London Bullion Market Association



Monday 27th November - Africa Summit

WITWATERSRAND THEATRE

On one hand Africa offers excellent opportunities for mining, being one of the few continents with a positive ROI for exploration. Mining is also critical for many African countries, constituting up to 70% of GDP. Many African countries have taken a proactive approach to attracting inward mining investment. However, risk is still prevalent in many jurisdictions, as demonstrated by recent developments in South Africa and Tanzania. New for 2017, our Africa Summit provides a comprehensive snapshot of the risks and rewards in African mining.

07.45	Registration opens
08.40	Welcome from the organiser Andrew Thake, Global Head of Content and Research, Mines and Money
08.50	Introduction from the chair Reserved for sponsor
09.00	Opening Address: Examining the critical commodities - how they are impacting the mining and investment dynamics in Africa? Robert Ryan, Senior Vice President, BCA Research
09.30	Keynote Address: Update on the proposed South African mining code – what happens next? Reserved for Sponsor
10.00	Panel Discussion: Update on the new Tanzanian mining legislation – is this the death knell for the Tanzania mining industry for the foreseeable future? Dr Elena Clarici, Managing Partner, Clarici Partners Space reserved for Legal Sponsor
10.30	Mining Spotlight For
10.40	Mining Spotlight presenting opportunities,
10.50	Mining Spotlight
11.00	Morning Coffee and networking break

Panel Discussion: Identifying and capitalising on new mining investment opportunities in Central and West Africa Panellists: Ignacio de Calonie. Principal Investment Officer. Infrastructure and Natural Resources Department, IFC Andor Lips, Fund Manager, Commodity Discovery Fund Richard Crookes, Investment Director, EMR Capital Moderator: Ludivine Wouters, Managing Director, Latitude Five Mining Spotlight - Dr. Pius Kasolo, CEO, **ZCCM Investments Holdings Keynote Ministerial Address: Evaluating Zambia as a** community Reserved for Felix C. Mutati, Minister of Finance, The Republic of Zambia **Kevnote Ministerial Address** Reserved for South African Mining Minister **Networking lunch and roundtables** Roundtable 1: South African Mining Code - Rudolph de Bruin. Co -Founder. AMED Funds Roundtable 2: Derisking investment - Donald Bray. Owner and Founder. Chalkstone Roundtable 3: Tanzania - Dr Elena Clarici, Managing Partner, Clarici Partners

key destination for the international mining investment Roundtable 4: G7 Connex Initiative - Torge Hamkens. Advisor. Extractives for Development. GIZ All roundtables will be conducted by Chatham House Rules. Delegates

	approaches to de-risking mining investments in Africa Donald Bray, Owner and Founder, Chalkstone
14.30	Mining spotlight For
14.40	Mining spotlight presenting opportunities, enquire now
14.50	Mining spotlight
15.00	Debate: South Africa's continuing challenges as a mining investment destination – what can be done to overcome them?
	Panellists:
	Rudolph de Bruin, Co -Founder, AMED Funds
	Ross Harvey, Senior Researcher, Governance of Africa's Resources Programme, South African Institute of International Affairs
15.30	Afternoon Coffee and networking break
16.00	Session: Developing innovative financing infrastructure and partnerships in Africa Reserved for sponsor
16.30	Session; Evaluating the potential of Africa as an emerging battery metals destination Reserved for Sponsoring Analyst or Broker
17.00	Chair's Closing remarks
	14.40 14.50 15.00 15.30 16.00

Address: Benefitting by adopting innovative

14.00

Opening Around the World in 80 minutes networking drinks reception

will be given the opportunity to choose which roundtable to sign up in advance of the conference. For more information please contact Andrew Thake Andrew.thake@minesandmoney.com



Monday 27th November - Mining in a Day

OLYMPIC DAM

THEATRE

From geology, exploration and extraction to mining costs, economics and profitability - A guide to the mining business for non-mining professionals or anyone who is new to the mining industry.

07.45	Parishallar annua	14.00	Minusipan
07.45	Registration opens	14.00	Mineral Processing Process
09:00	Overview of the Industry		Techniques
	➤ Sectorial Statistics		➤ Smelting and Refining
	➤ Mining Value Chain		
	> Participants	14.35	Sustainability
	➤ International Reporting Codes		➤ Environmental Factors
09.50	Geology		 World Bank Standards and Equator Principles Social License to Operate
00.00	➤ Geological Processes and Terminology		 Health and Safety
	➤ Types of Deposits		- Hould Faile Galoty
		15.10	Financial Modelling
10.25	Exploration Process		➤ Inputs
	➤ Process ➤ Best Practice		Case StudyTips, tricks and pitfalls
	> Public Reporting		Tipo, tiloto and pitialio
		15.45	Reserves
11.30	Break		Application of the Modifying Factors
11.45	Resources		➤ Public Reporting
11.40	> Data Verification	16.20	Risks in the Mining Industry
	➤ Geological Modelling	10.20	rucke in the mining inductry
	➤ Geostatistics	16.50	Questions
	➤ Compliance	17:00	Close
12.20	Mining	17.00	Ciose
12.20	➤ Opencast		17.00- 18.20
	➤ Underground	•	
		U	pening Around the World in 80 min
13.00	Lunch		networking drinks reception
13.00	Luiicii		

orld in 80 minutes

X Venture

FOR MINING IN A DAY **SPONSORSHIP OPPORTUNITIES ENQUIRE THE MINES AND MONEY TEAM NOW AT:**

APAC:

Nick Hughes

nick.hughes@minesandmoney.com +61 3 9021 2031

Europe/North America:

Richard Bragg

richard.bragg@minesandmoney.com +44 20 3855 6905



Theme for 2018: Creating value through innovation, exploration and collaboration

Tuesday November 28 – Main conference day one:

SUTTER'S MILL THEATRE

Future of Exploration

07.45	Registration opens
08.10	Welcome from the organiser Andrew Thake, Global Head of Content and Research, Mines and Money
08.20	Chairs' Opening Remarks Reserved for Sponsor
	SSION: CURRENT STATE OF THE MINING INDUSTRY – AUTIOUSLY OPTIMISTIC OR CAUSE FOR CONCERN?
08.30	Opening Address: Chris Hinde's annual state of the market mining and finance report From the founder of Mines and Money: Chris Hinde, Editorial Director, SNL Metals & Mining
08.50	State of the Industry Keynote Address: Exploring, innovating and collaborating for success - how can the mining industry build a platform for future growth? Senior representative, Barrick Gold (the speaker will either be John Thornton, Chairman, Barrick Gold, or another senior representative from Barrick Gold)
09.20	Keynote Fireside Chat: What does the world's leading natural resource fund manager think about the current state of the mining sector? Evy Hambro, Managing Director and Chief Investment Officer, Natural Resources Equity Team, BlackRock Interviewed by: Jamie Strauss, Founding Partner, Strauss Partners
09.50	Keynote Panel Debate: Going into 2018 should the mining industry be cautiously optimistic or still have cause for concern? Panellists: George Cheveley, Portfolio Manager, Investec Asset Management Andrew Lindsay, Director, London Office, Antofagasta Richard Horrocks-Taylor, Managing Director, RBC Capital Markets One panellist place reserved for sponsor Moderator: Reserved for Sponsor

10.20	Mining spotlight: First Mining Finance
10.30	Mining spotlight: Ministry of Northern Development and Mines, Ontario Canada Government
SESSIC	ON: DRIVING INNOVATION IN EXPLORATION AND MINING FINANCE
10.40	Keynote Address: Rethinking exploration to meet the changing global energy mix Kevin Fox, CEO., Rio Tinto Ventures (pending final confirmation)
11.00	Keynote CEO Interview: What are the exploration business models that will drive success and growth in the new mining life cycle? Panellists: Mark Bristow, CEO, Randgold Resources Sean Boyd, CEO, Agnico Eagle Moderator: Reserved for Sponsor
11.30	Panel Discussion: Financing mine development and construction - where is the money coming from? Panellists: Julian Treger, CEO, Anglo Pacific Michael Barton, Portfolio Manager, Orion Resource Partners George Pyper, Director, Endeavour Financial Neil Gregson, Managing Director, & Portfolio Manager, Global Natural Resources, JP Morgan Asset Management Moderator: Reserved for Sponsor

Arron Banks, co-founder of EU Leave campaign and investor in Gold, Uranium and Diamond mines Moderator: Jim Mellon, Founder, The Master Investor 13.00 Lunch and opportunity to join a roundtable or view exhibition 13.00 LUNCHTIME MEET THE INVESTOR ROUNDTABLES Roundtable 1: George Cheveley, Portfolio Manager, Investec Asset Management Roundtable 2: Pim Kalisvaert, Portfolio Manager, Hawkes Point Capital Roundtable 3: Bert Koth, Managing Director, Denham Capital Roundtable 4: Appian Capital Advisory Roundtable 5: Martin French, Director, London Specialist Capital Roundtable 6: Alister Hume, Investment Manager, The Sentient Group All roundtables will be conducted by Chatham House Rules. Delegates will be given the opportunity to choose which		
in Gold, Uranium and Diamond mines Moderator: Jim Mellon, Founder, The Master Investor 13.00 Lunch and opportunity to join a roundtable or view exhibition 13.00 LUNCHTIME MEET THE INVESTOR ROUNDTABLES Roundtable 1: George Cheveley, Portfolio Manager, Investec Asset Management Roundtable 2: Pim Kalisvaert, Portfolio Manager, Hawkes Point Capital Roundtable 3: Bert Koth, Managing Director, Denham Capital Roundtable 4: Appian Capital Advisory Roundtable 5: Martin French, Director, London Specialist Capital Roundtable 6: Alister Hume, Investment Manager, The Sentient Group All roundtables will be conducted by Chatham House Rules. Delegates will be given the opportunity to choose which roundtable to sign up in advance of the conference. For morinformation please contact Andrew Thake Andrew.thake@	12.10	consequences of Brexit and Trump: What are the opportunities for the commodities markets? Nigel Farage, Leader of the UK Independence Party 2006 to 2009 and 2010 to 2016
13.00 Lunch and opportunity to join a roundtable or view exhibition 13.00 LUNCHTIME MEET THE INVESTOR ROUNDTABLES Roundtable 1: George Cheveley, Portfolio Manager, Investec Asset Management Roundtable 2: Pim Kalisvaert, Portfolio Manager, Hawkes Point Capital Roundtable 3: Bert Koth, Managing Director, Denham Capital Roundtable 4: Appian Capital Advisory Roundtable 5: Martin French, Director, London Specialist Capital Roundtable 6: Alister Hume, Investment Manager, The Sentient Group All roundtables will be conducted by Chatham House Rules. Delegates will be given the opportunity to choose which roundtable to sign up in advance of the conference. For morinformation please contact Andrew Thake Andrew.thake@		in Gold, Uranium and Diamond mines
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Investec Asset Management Roundtable 2: Pim Kalisvaert, Portfolio Manager, Hawkes Point Capital Roundtable 3: Bert Koth, Managing Director, Denham Capital Roundtable 4: Appian Capital Advisory Roundtable 5: Martin French, Director, London Specialist Capital Roundtable 6: Alister Hume, Investment Manager, The Sentient Group All roundtables will be conducted by Chatham House Rules. Delegates will be given the opportunity to choose which roundtable to sign up in advance of the conference. For mor information please contact Andrew Thake Andrew.thake@	13.00	LUNCHTIME MEET THE INVESTOR ROUNDTABLES
Hawkes Point Capital Roundtable 3: Bert Koth, Managing Director, Denham Capital Roundtable 4: Appian Capital Advisory Roundtable 5: Martin French, Director, London Specialist Capital Roundtable 6: Alister Hume, Investment Manager, The Sentient Group All roundtables will be conducted by Chatham House Rules. Delegates will be given the opportunity to choose which roundtable to sign up in advance of the conference. For mor information please contact Andrew Thake Andrew.thake@		
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Capital Roundtable 6: Alister Hume, Investment Manager, The Sentient Group All roundtables will be conducted by Chatham House Rules. Delegates will be given the opportunity to choose which roundtable to sign up in advance of the conference. For mor information please contact Andrew Thake Andrew.thake@		Roundtable 4: Appian Capital Advisory
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Tuesday November 28 – Main conference day one

enquire now

SUTTER'S MILL THEATRE **BASE METALS** 14.00 Chair's opening remarks Reserved for Sponsor Address: With declining grades and no big new discoveries on the horizon, what can derail the positive investment thesis for copper? Gianni Kovacevic, CEO, CopperBank Resources 14.30 Mining spotlight: Gulf Manganese presenting Mining spotlight: DGR Global 14.40 opportunities enquire now 14.50 Mining spotlight: White Rock Minerals 15.00 Thought Piece: Zinc – a dull metal with a new shine? Professor Ian Plimer, Director, Hancock Prospecting 15.20 Mining spotlight: Rathdowney Resources 15.30 Mining spotlight Mining spotlight: Toachi Mining **PRECIOUS METALS** Learning from a star investor - Interview with the best performing UK fund manager in 2016 across all asset classes Ian Williams, Chairman, Chief Executive, Charteris 16.10 Mining spotlight: Silver Bear Resources 16.20 Mining spotlight: Auryn Resources 16.30 Mining spotlight 16.40 Mining spotlight: Ministry of Northern Development and Mines, Ontario Canada Government 16.50 Mining spotlight presenting 17.00 Mining spotlight

17.10	Panel Discussion: What is the outlook for the diamond industry for investors and miners alike?	15.40	Mining Spotlight: Ministry of Northern Development and Mines, Ontario Canada Government
17.50	Chair's Closing remarks	15.50	Mining Spotlight
18.00	Meet the Miners Drinks Reception	16.00	Mining Spotlight
KLONI	DIKE THEATRE	16.10	Thought Piece: Will graphite explorers (again) be the
	BATTERY METALS		next to benefit from the renewable energy transition? John P. Sykes, Strategist, Minex Consulting
14.00	Chair's opening remarks	16:30	Mining Spotlight:
14.10	The Great Lithium Debate: Too many players but not enough demand?	16:40	Mining Spotlight:
	Panellists:		ENERGY STORAGE FINANCING
	Kimmo Viertola, Investment Director, Finnish Industry Investment	16.50	Panel Discussion: Innovative new financing approaches to making your energy storage investments more viable
	Peter Weidmann, Director, The Sentient Group		Panellists:
	David Merriman, Deputy Manager - Minor Metals Division, Roskill Information Services		Dan Taylor, Managing Director Energy Storage, Camborne Capital
	Space for one lithium mining sponsor		Riccardo Cirillo, Managing Partner, Renewable Energy,
	Moderator: Reserved for Sponsor		Platina Partners
14.30	Mining spotlight: MGX Minerals		Bala Nagarajan, Investment Director, StatOil
14.40	Mining spotlight: Nemaska Lithium	17.00	Investor Showcase: Identifying the key Criteria for a successful investment in the crowded energy storage
14.50	Mining spotlight: Ukrainian Lithium Mining		market? Panellists:
15.00	Panel Discussion: With many miners increasing		Roberto Castiglioni, Head of IEP Energy and Infrastructure
10.00	exploration and production of cobalt how can investors		Fund, Ingenious Investments
	best capitalise?		Giulio Bellizia, Investment Director, Infrastructure,
	Panellists:		InfraRed Capital Partners Limited
	Robert Mitchell, Managing Member, Portal Capital		Bart Dujczynski, Investment Director, Kulczyk Investments
	Anthony Milewski, Chairman, Cobalt 27		Massimo Resta, Partner, Zouk Capital
	David Weight, President, The Cobalt Development Institute	17.50	Chair's Closing Remarks
	Edward Lauer, Head of Portfolio Optimisation, Eurasian Resources Group	18.00	Meet the Miners Drinks Reception
	Space for one cobalt mining sponsor		



Wednesday November 29 - Main conference day two:

SUTTER'S MILL THEATRE

Future of Innovation

07.45	Registration opens
08.20	Welcome from the organiser Andrew Thake, Global Head of Content and Research, Mines and Money
08.30	Chairs' Opening Remarks Reserved for Sponsor
SES	SSION: DRIVING COLLABORATION AND INNOVATIVE PARTNERSHIPS
08.40	Keynote Address: Benefitting from digitisation: how will it transform the mine of the future? Christian Spanoklein, Head of Mining and Metals, World Economic Forum
09.00	Keynote Address: FutureSmart Mining™: a blueprint for sustainable mining Tony O'Neill, Technical Director, Anglo American
09.30	Government Address Reserved for: Christopher Yaluma, Minister of Mines, Energy & Water Development, The Republic of Zambia
09.50	Gaming / Hypotheticals Session: Using scenario modelling to develop innovative collaborative partnerships mitigate risk in emerging markets Hosted by: Sir Richard Shirreff, Former Deputy Supreme Allied Commander Europe, NATO & Co-Founder & Partner, Strategia Worldwide Featuring: Edward Haslam, Deputy Chairman, Centamin Catherine Fieschi, Executive Director, Counterpoint Nigel Warmington, Associate Director, Cly Wallace
10.30	Keynote Panel Discussion: With the dawn of a new digital age, how real is the cyber security threat, how well prepared are the miners, and why should investors care? Hosted by Women in Mining UK

SES	SION: DRIVING INVESTMENT, DEAL MAKING AND M&A		
11.00	Address: Delivering innovation in mining financing – how can we expect to see royalty and streaming business models continue to evolve to meet the changing needs of the industry? Nolan Watson, CEO, Sandstorm Gold		
11.20	Panel Discussion: Evaluating trends in mining deal making M&A and financing – what works best for whom?		
	Panellists:		
	Stephen Withnell, Managing Director, Goldman Sachs		
	Neal Froneman, CEO, Sibanye Gold		
	Space reserved for law firm sponsor		
	Space reserved for consultancy sponsor		
	Moderator: Reserved for Sponsor		
12.00	Exchange spotlight: TSX		
12.10	Mining spotlight		
12.20	Panel Discussion: London - Capitalising on its potential for mining finance, investment and deal-making		
	Panellists:		
	Russell Scrimshaw, NED, Sirius Minerals		
	Sebastien de Montessus, CEO, Endeavour (tbc)		
	Tom Attenborough, Head of International Business		

Development, Primary Markets, LSE Space reserved for broker sponsor

Moderator: Reserved for Sponsor

	MAIN EXHIBTION FLOOR
13.00	COMMODITY ROUNDTABLES
	Roundtable 1: Gold
	Roundtable 2: Silver - Silver Bear Resources
	Roundtable 3: PGM
	Roundtable 4: Copper
	Roundtable 5: Lithium - Kimmo Viertola, Investment Director, Finnish Industry Investment
	Roundtable 6: Uranium
	Roundtable 7: Nickel
	Roundtable 8: Zinc
	Roundtable 9: Coal
	Roundtable 10: Diamonds
	Roundtable 11: Cobalt
	Roundtable 12: Graphite
	All roundtables will be conducted by Chatham House Rules. Delegates will be given the opportunity to choose which roundtable to sign up in advance of the conference. For mor

information please contact Andrew Thake Andrew.thake@ minesandmoney.com

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16.00

Off the record



Wednesday November 29 – Main conference day two



SUTTE	R'S MILL THEATRE		
	CHINA		
14.00	Chair's opening remarks Reserved for sponsor		
14.10	Keynote Address: Should the mining industry doubt China's growth expectations or will it continue to underpin the sectors growth? John W. Allen, Chairman & CEO, Greater China Corporation		
14.30	Panel Discussion: Where and in what type of mining projects are Chinese investors looking to deploy their capital? Panellists: Leo Zhao, Managing Director - Global Mining Investment Division, Zhaojin Mining Industry George Fang, Executive Director and VP, Zijin Mining John W. Allen, Chairman & CEO, Greater China Corporation Moderator: Reserved for Sponsor		
COUNTRY AND REGIONAL OUTLOOK			
15.00	Mining spotlight: Ministry of Northern Development and Mines, Ontario Canada Government		
15.10	Mining spotlight: Mining spotlight: Altech Mineals		
15.20	Mining spotlight: NQ Minerals		
15.30	Panel Discussion: Deposits, growth, investment, funding, skills and legislation: what are the mining challenges and opportunities in Australia that investors should be aware of? Panellists:		
	Pim Kalisvaert, Portfolio Manager, Hawkes Point Capital		

BULKS Thought Piece: Iron Ore outlook - Still reliant on China demand? Reserved for Sponsoring analyst or broker 16.20 Mining spotlight 16.30 Address: What is the role of coal in the evolving energy Carlos Fernández Alvarez, Mining Engineer Specialist Energy and Fuels, International Energy Authority **PRIVATE EQUITY** Private equity Showcase: How well is private equity meeting the different funding requirements in the mining industry? Panellists: Bert Koth, Managing Partner, Denham Capital Dan Wilton, Partner, Pacific Road Capital Ross Bhappu, Partner, Head of Private Equity Funds, **Resource Capital Funds** David Street, Partner, Tembo Capital Moderator: Reserved for Sponsor Special address: Transformative trends in technology how will it disrupt mining? Greg Williams, Editor-in-Chief, WIRED Magazine **Chair's Closing Remarks** Meet the Miners Drinks Reception **KLONDIKE THEATRE URANIUM** 14.00 Chair's opening remarks

14.10	Panel Discussion: Understanding the supply and demand dynamics of the uranium industry to help identify the best investment opportunities Panellists: Nick Stansbury, Portfolio Manager, Legal & General Space reserved for two uranium miners Gianni Kovacevic, CEO, CopperBank Resources
14.40	Mining spotlight: Denison Mines Uranium
14.50	Mining spotlight
OLYM	PIC DAM THEATRE
I	BEHIND CLOSED DOOR BOARDROOM SESSIONS
	New For 2017, these sessions will be on key topics that you have highlighted are of interest to you, but would prefer to discuss behind closed doors. These sessions will therefore be Chatham House Rules with no press allowed. Each boardroom discussion will be hosted by an industry expert on the topic. Each discussion will last 45 minutes
13.00	Understanding the key criteria for developing innovation collaborative partnerships in mining to mitigate risk in emerging markets Hosted by: Sir Richard Shirreff, Former Deputy Supreme Allied Commander Europe, NATO & Co-Founder & Partner, Strategia Worldwide
14.00	Understanding your obligations, responsibilities and liabilities as a Non-Executive Director
15.00	MiFiD 2.0 What will its impact be on the buy-side / broker relationship and how will this impact the nature of mining equity research business models

Greg Williams, Editor-in-Chief, WIRED Magazine

Queensland Government

Mark Bennett, CEO, S2 Resources

Moderator: Reserved for sponsor

Todd Harrington, Resources Investment Commissioner,

Space reserved for Australian mining sponsor



Thursday 30 November – Main conference day three: Future of Collaboration



08.30	Welcome from the organiser Andrew Thake, Global Head of Content and Research, Mines and Money
08.40	Chair's opening remarks
	SUSTAINABLE GROWTH
08.50	Thought Piece: Sustained cost discipline is the new mantra of mining CEOs but has there been any meaningful change?? Markus Bachmann, Co-Founder, Craton Capital
09.10	Keynote Fireside Chat With A Farmer: Understanding and capitalising on the complex interrelationship between gold equities, physical gold and gold ETFs Graham Birch, Farmer, Non-Executive Director, Hochschild, Non-Executive Director, ETF Securities Graham returned 684 per cent to investors in BlackRock's Gold & General Fund over 10 years, growing the group's mining mandates into the world's largest and personally managing \$39bn. Interviewed by: Michael Rawlinson, Non-Executive Director, Hochschild, former banker and research analyst in the mining sector
09.40	Keynote Panel Discussion: How can the mining industry collaborate better with governments and other stakeholders? Panellists: Jon Samuel, Group Head of Social Performance and Engagement, Anglo American, Anglo American Daniel Litvin, CEO, Critical Resource Tal Lomnitzer, Portfolio Manager, First State Investments Aldo Pennini, Director - Communications, ICMM
10.20	Mining spotlight
10.30	Mining spotlight

DRIVING THE FUTURE – GAMECHANGERS IMPACTING THE FUTURE OF THE MINING INDUSTRY

10.40	Keynote Address: What will the mine of the future look like and what are the implications for miners and investors alike?	14. 14.
	Nick Holland, CEO, Goldfields	
11.10	Head to Head Debate: Capitalising on the Electric Vehicle and Transport as a Service (TaaS) revolution – where are the real wins for the mining industry? Is it the new age battery metals such as lithium, cobalt and graphite, or is the safer bet nickel and copper?	14. 15.
	Panellists: Paul Gait, Senior Analyst European Metals & Mining, Bernstein Research	
	Ryan Castilloux, Founder, Adamas Intelligence	
	Tom Price, Commodities Analyst, Morgan Stanley	
	Space reserved one Sponsor analyst	
	Moderator:	
	Henry Sanderson, Commodities Correspondent, Financial Times	
11.50	Keynote Case study: Toyota's approach to low-carbon vehicles - what are the key takeaways for the mining industry? Jon Hunt, Marketing Manager, Toyota and Lexus Fleet Services Commercialisaton of Hydrogen Fuel Cell Vehicles, Toyota	
12.10	Keynote Address: Capitalising on the urbanising world's demand for clean air and water leading the charge for green metals Robert Friedland, Chairman & Co-Founder, I-Pulse and Executive Chairman & Founder, Ivanhoe Mines	
13.00	Lunchtime Country/Regional Roundtables	1.5
14.00	Chairs' Opening Remarks	15.
14.10	Economist Address One year on: on- what has been the impact on the US and global economy of President Trump on the metals market? Simona Gambarini, Commodities Economist, Capital Economics	16. 19.

14.30	Mining spotlight
14.40	Mining spotlight
14.50	Fireside Chat: Changing the thinking and mindset towards technology and innovation in mining Rhae Adams, Director, Energy and Mining, Planetary Resources
15.10	Locknote Town Hall Session: Mines and Money London 2017 – what are the key takeaways? 2017 Advisory Board Richard Williams, COO, Barrick Gold Mike Barton, Partner, Orion Mine Finance Chris Hinde, Director, SNL Reports and Mining Amanda Van Dyke, Fund Manager, Peterhouse Asset Management Jamie Strauss, Founding Partner, Strauss Partners John Revie, General Manager - UK/Europe, Swann Global George Cheveley, Portfolio Manager, Investec Asset Management Richard Horrocks-Taylor, Head Metals and Mining, RBC Michael Rawlinson, Non-Executive Director, Hochschild Mike Price, Advisor, RCF Debbie Thomas, Chair, Women in Mining UK Tommy Horton, Co- Chair, Association of Mining Analysts Nick Reilly, Co- Chair, Association of Mining Analysts Elizabeth Caldwell, Co- Chair, Association of Mining Analysts Charles Long, Mining Analysts, Beaufort Securities
15.50	Chair's Closing remarks
16.00	End of Conference
19.00	Mines and Money Outstanding Achievement Awards and Gala Dinner 2017 Geoff Miller, OBE, Former England Cricketer, the first National Selector of the English Cricket Board



BINGHAM CANYON EXPLORATION AND INNOVATION THEATRE

Tuesday November 28 – Main conference day one

Address What questions to ask before investing into a mining company Amanda Van Dyke, Fund Manager, Peterhouse Asset Management Mining spotlight opportunities 11.30 Mining spotlight enquire now 11.40 Mining spotlight 11.50 Address: Investment Guide to the Mines and Money London exhibition 12.10 Mining spotlight 12.20 Mining spotlight 12.30 Mining spotlight 12.40 Analyst insight: Exploration insights – how to spot an investment story on page 16 before it gets to page 1

Wednesday November 29 – Main conference day two

Chairs' Opening Remarks:

13.00

	• • • • • • •
13.10	Address: Opportunities for HNWIs looking at junior exploration mining stocks Jayant Bhandari, Analyst - Mining & Minerals and Institutional Investor Consultant, Anarcho Capital
13.50	Mining spotlight
14.00	Mining spotlight presenting opportunities,
14.10	Mining spotlight
14.20	Analyst address: Gold market manipulation update Chris Powell, Secretary/Treasurer - Gold Anti-Trust Action Committee Inc.
14.40	Mining spotlight
14.50	Mining spotlight
15.00	Mining spotlight
15.10	Analyst Address: Investment opportunities in silver equities and physical silver David Morgan, CEO, The Silver Report
15.30	Mining spotlight
15.40	Mining spotlight
15.50	Panel Discussion: How do investors perceive and mitigate country risk when it comes to Latin America?

Thursday 30 November – Main conference day three

11.00	Chairs' Opening Remarks:	
11.10	Analyst: In which stocks and sectorecovery not been priced in?	ors has the mining
11.30	Mining spotlight	For
11.40	Mining spotlight	presenting opportunities, enquire now
11.50	Mining spotlight	
12.00	Analyst address: The business cas gold crypto-currencies	se for investing in
12.20	Mining spotlight	
12.30	Mining spotlight	
12.40	Mining spotlight	
12.50	Mines and Money Tank	

Sponsorship & Exhibition Opportunities

Do you want to make an impact at the event to ensure your mining business stands out from the crowd? Then speak to our Sponsorship & Exhibition Sales Team. Whether it's an exhibition stand, branding, sponsored networking events, thought leadership, speaking presentations or a bespoke offering, we'll tailor a solution that underpins your marketing strategy to produce the results you're looking for.

Why Sponsor or Exhibit?

- Increase brand exposure and ensure your company stands out against its competitors
- Use the event as a launchpad for new projects, products or services
- Collect high volumes of business leads and facilitate better meetings
- > Develop meaningful connections to generate viable sales prospects
- ➤ Ensure your voice is heard at the industry's top thought leadership platform



Who Should Exhibit

For miners

The Mines and Money London has been designed around what you, the mining companies, have told us what you want to get out of this unique event. BY choosing to exhibit, you will have the opportunity to:

- Showcase your projects to pre-qualified investors from across Europe, South America and around the world.
- Take part in one-on-one meetings, making use of an assigned meeting facilitator
- Raise your company profile and brand awareness and position your company as a market leader
- Associate your company with a high level event

For mining service providers

- Present your services and highlight your expertise to mining industry professionals from around the world
- Take advantage of our one-to one meeting system enabling you to maximise your networking at the event
- ➤ Raise awareness of your products / solutions and commitment to the fastest growing region for Mining globally

ENQUIRE NOW!

APAC:

Nick Hughes

nick.hughes@minesandmoney.com | +61 3 9021 2031

Europe/North America:

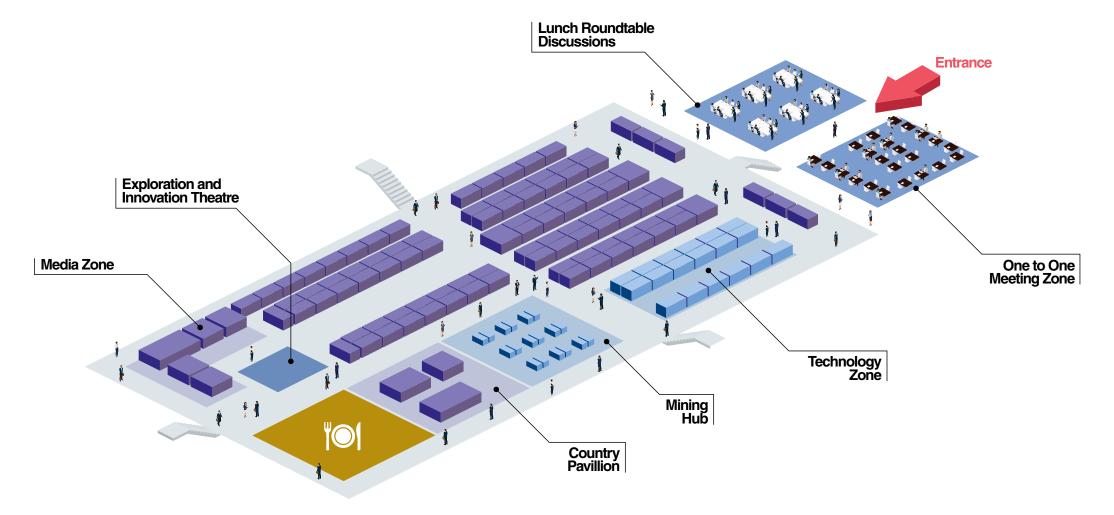
Richard Bragg

richard.bragg@minesandmoney.com | +44 20 3855 6905

ENQUIRIES: email: cs@minesandmoney.com **phone:** +44 (0)207 216 6065



Exhibition Floor

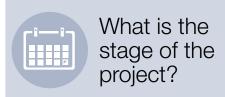




Mining Company spotlight presentations

Mines and Money is all about deal-making. Critical to this is connecting junior mining companies with exciting projects with potential investors.

An integral part of Mines and Money are our spotlights, where each mining company gets a 10-minute opportunity to pitch to investors who have specifically asked us to follow the below key themes:





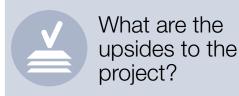
Where is it?



What are you mining?



What financing are you looking for?





What are the risks involved?



What is your management vision for the business?

LIMITED SPOTLIGHT PRESENTATIONS AVAILABLE BOOK NOW!

APAC:

Nick Hughes nick.hughes@minesandmoney.com +61 3 9021 2031

Europe/North America:

Richard Bragg
richard.bragg@minesandmoney.com
+44 20 3855 6905



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Awards and Gala Dinner

Venue: Sheraton Grand Park Lane

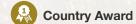
The most prestigious awards for the global mining investment community Mines and Money London culminates with the prestigious Mines and Money Outstanding Achievement Awards and Gala Dinner which attracts 500 industry leaders from all corners of the mining investment world. Global heavyweights rub shoulders with the European mining investment community and enjoy a glittering evening of entertainment with the opportunity to honour the companies and individuals who exhibited outstanding achievement in 9 awards categories.

Nominations & Selecting the Winners

Using a strict peer selection process, the industry is invited to submit nominations for each category and our industry advisory board (see page 3) will make the final decisions from a shortlist. Nominations can be made at www.minesandmoney/london from August 1 and will close on September 30th



Award Categories



Exploration Award



Small and Mid-Cap Deal of the Year Award

Large Cap Deal of the Year Award

Chief Executive of the Year Award

AMA Analyst Award

Fund Manager of the Year Award

Lifetime Achievement Award

Awards Sponsorship

We have opportunities available to industry leading companies to sponsor our ceremony, host our post-dinner cocktail reception, present an award to the winning individual company and sponsor tables. For more information please contact For more information please contact Richard Bragg on +44 20 3855 6905 richard.bragg@minesandmoney.com or Nick Hughes on +61 3 9021 2031 nick.hughes@minesandmoney.com

About your Awards host – Geoff Miller OBE

A hugely respected figure in the world of cricket both through his time playing the game and his responsibilities afterwards, it's hard to argue that there's a man who knows more about the game.



A former England test stalwart, the first National Selector of the ECB and most recently President of Derbyshire County Cricket Club, throughout his life and career, Geoff has always maintained an active interest in one of our country's most loved sports.

Following his retirement, Geoff has established himself as a highly entertaining after dinner speaker with tales from his time playing with the likes of Sir Ian Botham and his vast knowledge of the game entertaining the crowds at corporate events and sportsman's dinners up and down the UK.

With the Ashes starting on 22 November, Geoff Miller's speech promises to be entertaining, especially as the Australians will be 1-0 down by then!



ENQUIRIES: email: cs@minesandmoney.com **phone:** +44 (0)207 216 6065



Mines and Technology 27 to 30 November 2017

Co-located with Mines and Money London

Mines and Technology in London will be addressing the most critical areas in the technology revolution which are maximising operational gains. Mid-tier and major mining companies will share their innovation strategies and discuss how automation, drones, mobile applications, mineplanning software, 3D mapping, data analytics and alike are enhancing productivity and streamlining costs.

Top speakers

- ➤ Tony O'Neill, Technical Director, Anglo American
- Andrew Scott, Senior Director Innovation, Barrick Gold
- Burcin Ozturk, Principal Asset Planning, Global, BHP Billiton
- ➤ Greg Harmandayan, CEO, Harmang Systems and IM Project Manager, DeBeers Group
- Nicholas Holland, CEO, Goldfields

Key Themes

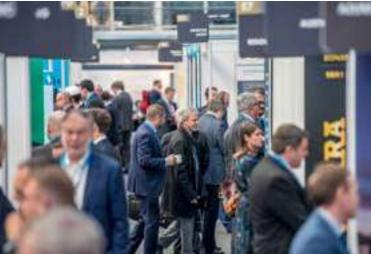
Automation and robotics: More and more mine operations are using advanced automation solutions to significantly increase productivity and safety, as well as lower the total cost of ownership.

Mineral processing: With up to 50% of the total energy used in a mining operation coming from comminution, there are great environmental and cost benefits associated with the development of mineral processing innovations and technology to streamline the process.

The impact of innovation on the business of mining: Innovation and technology is challenging the culture, mindset and business processes in leading mid-tiers and majors and this disruption can lead to a change whereby mining companies are more open and embracing to new technologies.

Big data and industrial IOT: Mining companies are more and more exploring the benefits of data analytics to positively impact their bottom line, resulting in growing revenues and greater efficiency in across operations.





"There were many highlights, one to one meetings, to roundtable discussions, panel discussions and the gala night and networking"

Feroz Ashraf, CEO, **Uranium One**



Pricing & Packages

Delegate Pass	Book & Pay by 22nd Sep 2017	Standard Pricing
3 Day Pass	£1,595 SAVE £300	£1,895
4 Day Pass	£1,995 SAVE £300	£2,295

^{*}First 50 mining companies to receive 15% off the current price

Gala Dinner	Standard Pricing
Delegates	£350
Non-Delegates	£400

Package Includes	3 Day Pas	All Access Pass
Exhibition (Tuesday to Thursday)	✓	✓
Main Conference Day 1 (Tuesday)	✓	✓
Main Conference Day 2 (Wednesday)	✓	✓
Main Conference Day 3 (Wednesday)	✓	✓
Conference: Mines and Technology (Tues-Thurs)	✓	✓
Conference: Gold Day, Africa Day, Technology Day		✓
Workshop: Mining in a Day (Monday)		✓
VIP One-to-One Meeting Service (Monday to Thursday)		✓
Priority Seating at Lunchtime Roundtables (Tuesday to Thursday)		✓



Peter Weidman, Director, The Sentient Group



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Mail to Customer Services: 1201-1203, 12/F, Siu On Centre, 188 Lockhart Road, Wanchai, Hong Kong

3 Day Pass

All Access Pass

Awards & Gala Dinner Ticket

Delegate 1 (Please use BLOCK LETTERS)

(Mr/Mrs/Ms/Miss/Dr) First Name

Job title Email

Tel Mobile Fax

Surname

Fax

Approving Manager First Name Surname

Job title Email

Yes, I would like to receive information on future events via email. By giving you my email address I am giving only the organisers the permission to contact me by email.

Delegate 2 (Please use BLOCK LETTERS)

(Mr/Mrs/Ms/Miss/Dr) First Name Surname

Job title Email
Tel Mobile

Approving Manager First Name Surname

Job title Email

Yes, I would like to receive information on future events via email. By giving you my email address I am giving only the organisers the permission to contact me by email.

Delegate 3 (Please use BLOCK LETTERS)

(Mr/Mrs/Ms/Miss/Dr) First Name Surname

Job title Email

Tel Mobile Fax

Approving Manager First Name Surname

Job title Email

Yes, I would like to receive information on future events via email. By giving you my email address I am giving only the organisers the permission to contact me by email.

Your Company Details

Company Name

Business Nature No. of Employees

Address

City State Postcode Country

PROMO CODE:

ML1075WEB

On-site registration/payment: GBP 150 + VAT surcharge will be collected and no discounts available. Early bird rates are contingent upon payment being received within 14 days from the registration date. Group discounts are available for three or more bookings from one company, please contact the organisers for more information

Payment Details (Tick one only)

Please send me an invoice

Credit Card

Card Type:



VISI



All cards may be charged in GBP

Card No.

Cardholder's Name

Cardholder's Signature

Expiry Date (mm/yy) Security Code (CVV2):

Payment Amount GBP Date

Please Note: All discounts can only be applied at the time of registration and discounts cannot be combined. In the event that more than one discount is applicable, delegates will receive the discount with the highest value. All discounts are subject to approval. All payment must be fully settled prior the event. Please note the conference fee does not include travel or hotel accommodation costs.

- 1. Should you be unable to attend, a substitute delegate is always welcome at no extra charge.
- 2. Alternatively, the organisers can also provide a credit note for attendance at the any other Mines and Money event for cancellations received 14 days prior to the event. Alternatively, a 50% refund will be provided for cancellations received in writing (letter or facsimile) no later than four weeks prior to the event; thereafter we regret no refunds or credit notes can be arranged.
- 3. The organisers reserve the right to alter the programme without notice including the substitution, alternation or cancellation of speakers and / or topics and / or alternation of the dates and / or location of the event.
- 4. The organisers are not responsible for any loss or damage as a result of a substitution, alternation, postponement or cancellation of any event.

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