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Five unsung UK equity income stars

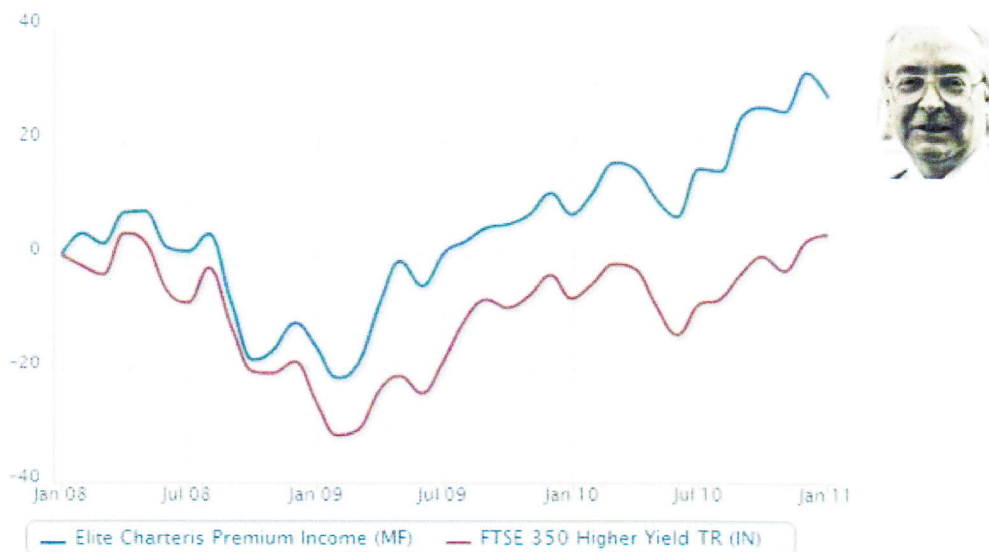
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by **Danielle Levy** on Feb 17, 2011 at 00:01

We shine on five of the more unheralded UK equity income fund managers who are giving the household names in the sector a real run for their money.

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ELITE CHARTERIS PREMIUM INCOME



Ian Willams: Charteris

Fund: Elite Charteris Premium Income fund

Williams claimed fourth spot in the sector over the past three years with a return of 27.7%. He pointed to his call option writing strategy, which is used three to four months during each year. In particular, he said Xstrata had added a lot of value pointing to the three-month option on Xstrata giving him 12% of its shareprice over the three months, which went into the fund's income account.

More recently Williams has been increasing exposure to utilities and insurers, including Aviva and Resolution.

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we believe The Review requires another point of view.

J.P.Morgan
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by Danielle Levy on Feb 17, 2011 at 07:00

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