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**The WAY Group**

**P R E S S   R E L E A S E**

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## **Charteris takes over EFA James Brearley Premium Growth Trust**

***Former Growth Trust rechristened Elite Charteris Premium Growth Fund***

ELITE, the third party administration arm of **WAY Fund Managers** today announces the handover of the EFA James Brearley Premium Growth Trust – which it manages – to Charteris Treasury Portfolio Managers Ltd.

The handover took place on 1 November 2008, and the unit trust will now be known as the ‘Elite Charteris Premium Growth Fund’.

Ian Williams, Charteris CEO and Chairman, said his fund management company has an outstanding track record in running funds, including one of the top performing gilt funds in the UK (the City Financial Strategic Gilt Fund).

“We deploy a covered call strategy, and the (Exeter and London-based) Charteris investment team has as good a track record as anyone in the UK at running this type of covered option strategy,” he said.

David Pook, managing director, **WAY Fund Managers**, said he looked forward to working alongside the new team.

“In these difficult times we are confident that we have a very safe pair of hands in Ian Williams.”

**ENDS**

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**Editor's notes**

**Incorporated in 1996, The WAY Group is a privately owned financial services group.**

**The founders of the company include ex-independent financial advisers who specialised in offering portfolio management services to private and corporate investors.**

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